

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: **Svalbard Holdings Limited**

Name of Transferor: **HEKA FUNDS SICAV PLC
Elysium Global Arbitrage Fund**

Name and Address where notices and payments to transferee should be sent: **Attestor Value Master Fund LP¹
c/o Attestor Limited
7 Seymour Street
W1H 7JW
London, United Kingdom**

Last known address: **475 Triq il Kbira San Guzepp,
SVR1011 Santa Venera, Malta**

**Attn: Steve Gillies
settlements@attestorcapital.com**

Email:
Phone: **+44(0)20 7074 9653**

Court Claim # (if known): **Doc ID
4dc83036c661c7b242c6eb8f819b60e765e2917e
Confirmation ID 3265-70-UYDGU-831059265**

¹ Any payments on account of the claim referenced in this evidence and notice shall be made to the order of Attestor Value Master Fund LP.

Last Four
Digits of
Acct #:


Amount of Claim: **USD12,055,157**

Date Claim
Filed: **26 September 2023**

Phone: **+44 20 3948 1380**

Last Four
Digits of
Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 5 Dec 23
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571


EVIDENCE OF TRANSFER OF CLAIM

TO THE DEBTORS AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, and pursuant to an Assignment of Claim, dated as of 4th December 2023, HEKA FUNDS SICAV PLC Elysium Global Arbitrage Fund (“**Seller**”) has unconditionally and irrevocably sold, transferred, and assigned to Svalbard Holdings Limited (“**Purchaser**”) all of Seller's right, title, and interest in and to its “claim” or “claims” (as defined in 11 U.S.C. § 101(5)) (the “**Claim**”) as set forth in the proof of claim filed as Claim No. 4dc83036c661c7b242c6eb8f819b60e765e2917e Confirmation ID 3265-70-UYDGU-831059265 against the debtor(s) in *re: FTX Trading Ltd.* (Case No. 22-bk-11068) pending in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

Seller hereby waives any objection to the transfer of the Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Purchaser and recognizing Purchaser as the sole owner and holder of such Claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on
4th December 2023.



**By: HEKA FUNDS SICAV PLC
Elysium Global Arbitrage Fund**